

SUBMISSION

Regarding the issuance of shares to pay dividends in 2024

Dear: Annual General Meeting of Shareholders 2025
Thanh Dat Investment Development Joint Stock Company

- Pursuant to Law Enterprise No. 59/2020/QH14 dated June 17, 2020 of the National Assembly of the Socialist Republic of Vietnam;
- Pursuant to the Securities Law No. 54/2019/QH14 dated November 26, 2019 passed by the 14th National Assembly of the Socialist Republic of Vietnam;
- Pursuant to Decree No. 155/2020/ND-CP dated December 31, 2020 detailing the implementation of a number of articles of the Securities Law;
- Pursuant to Circular No. 118/2020/TT-BTC dated December 31, 2020 of the Ministry of Finance guiding on offering, issuing securities, public offering, repurchasing shares, registering public companies and canceling public company status;
- Pursuant to the Charter of organization and operation of Thanh Dat Development Investment Joint Stock Company;
- Based on the Company's business performance and capital needs for the following years.

The Board of Directors of Thanh Dat Investment Development Joint Stock Company respectfully presents to the General Meeting of Shareholders for discussion and vote to approve:

❖ **Plan to issue shares to pay dividends**

The Board of Directors submits to the Annual General Meeting of Shareholders 2025 through the issuance of shares to pay dividends in 2024. Specifically as follows:

- Stock name:	Shares of Thanh Dat Investment Development Joint Stock Company
- Stock type:	Common stock
- Stock value:	10.000 VND
- Number of shares outstanding:	57.488.785 shares
- Number of shares expected to be issued	Estimated 9.198.205 shares (Nine million one hundred and ninety-eight thousand two hundred and five shares)
- Release rate:	16% (shareholders owning 100 shares will receive 16 additional shares issued)
- Total expected issuance value:	Estimated 91.982.055.000 VND (Ninety-one billion nine hundred eighty-two million fifty-five thousand VND)

- Source of release:	Undistributed profit after tax on the 2024 Audited Financial Statements (Audited Consolidated Financial Statements 2024).
- Release form:	Issue shares to pay dividends.
- Issuer and selection criteria:	Shareholders whose names are on the list of securities owners established by the Vietnam Securities Depository and Clearing Corporation (VSDC) on the last registration date are entitled to receive dividends for existing shareholders.
- Handling of fractional shares:	Number of shares issued to pay dividends will be rounded down to the nearest unit. The fractional shares (if any) arising due to rounding down will be cancelled. <i>For example: if shareholder A has 3.502 shares, he will receive: $(3502:100)*16 = 560,32$ shares, the number of shares that shareholder A receives according to the rounding down principle is 560 shares, 0.32 odd shares will be canceled.</i>
- Transfer conditions:	Shares issued to pay dividends are freely transferable shares.
- Release date:	Expected in Quarter II - Quarter III/2025, after receiving the full issuance report documents from the State Securities Commission.

❖ **Commission right**

Authorize the Board of Directors and legal representative to decide all matters related to the stock issuance to pay dividends for 2024, specifically:

1. Implementing the Plan to issue shares to pay dividends in 2024:

- Choose when to implement the release.
- Proactively prepare and explain the Issuance Report to the State Securities Commission, and issue shares to subjects according to the policy of the General Meeting of Shareholders.

2. Authorize the Board of Directors and General Director to amend the Charter and carry out procedures to change the Company's business registration contents related to changing the charter capital according to the actual results of the issuance with the competent state agency.

3. Prepare additional depository registration dossier and additional listing registration for additional issued shares: Carry out procedures, work and choose the appropriate time to register additional depository at Vietnam Securities Depository and Clearing Corporation (VSDC) and additional listing on Hanoi Stock Exchange (HNX) the actual number of issued shares according to the plan approved by the General Meeting of Shareholders after completing the issuance.



4. Perform other related duties.

Respectfully submit to the General Meeting of Shareholders for consideration and approval of the above content./.

**ON BEHALF OF BOARD OF DIRECTORS
CHAIRPERSON**



NGUYEN HUY CUONG

